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ARIZONA CORPORATION COMMISSION

February 4, 2005

*Via Hand-Delivery*

Marc E. Stern, Esq.  
Administrative Law Judge  
Hearing Division  
Arizona Corporation Commission  
1200 West Washington  
Phoenix, AZ 85007

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Re: Yucatan Resorts, Inc., et al. (Docket No. S-03539A-03+0000)

Dear Judge Stern:

In connection with the Securities Division's Motion to Consolidate Scheduled Hearing Dates in this matter, the Division has recently had occasion to consult with counsel for respondents Yucatan Resorts, Inc., Yucatan Resorts, S.A., Resort Holdings International, Inc., and Resort Holdings International, S.A. Counsel for these parties has indicated that both they and the other respondents to this action are amenable to this consolidation request.

Accordingly, please be advised that all parties to this action have agreed to commence the hearing in this matter on March 28, 2005.

If you have any questions or concerns, please feel free to call my office to set up a conference call with the parties involved.

Sincerely,

Jamie B. Palfai, Esq.  
Enforcement Section  
Arizona Securities Division

cc: Martin R Galbut, Esq.  
Paul Roshka, Esq.  
Tom Galbraith, Esq.  
Joel Held, Esq.  
Docket Control (x13)

Arizona Corporation Commission  
**DOCKETED**

FEB 04 2005

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